

### HUMAN RESOURCES POLICIES AND PROCEDURES

Policy:	Telecommuting Policy	
Date:	Revision Date:	Approved By:
July 17, 2021	January 1, 2024	Human Resources

#### I. PURPOSE

For the purposes of this policy, telecommuting is defined as an approved arrangement with employees to work from home using remote access to Eastern Municipal Water District (EMWD) facilities. In general, telecommuting is an option, which may be granted under appropriate circumstances, to employees whose job responsibilities are suited to such arrangement. This policy is intended to provide a benefit to staff who are able to telecommute, however it is at EMWD's sole discretion to change or rescind this program at any time to maintain operational and efficiency needs of EMWD.

EMWD recognizes that our employees are by definition Disaster Service Workers, and the first priority of government is continuity of service in the event of a widespread emergency or disaster (Gov. Code §§ 3100-3109). In the event of such emergency or disaster, it is important that EMWD not only respond to the emergency by stabilizing the emergency and protecting systems, but also maintaining continuity of services.

Because EMWD provides essential services to members of the community, there are positions at EMWD that require the employee to be physically present in the workplace.

#### II. ELIGIBILITY

This policy will allow the department director, in consultation with the supervisor/manager, full discretion to determine if an employee is eligible to telecommute, and to determine the schedules and will be guided in their decision-making by their assessment of job duties that may be conducive to working remotely, and operational and services needs assessments.

In order to determine if an employee is eligible to telecommute, the employee's supervisor will determine if the duties of the position and needs of the department and EMWD are achievable through telecommuting. The following are requirements to determine the employee's eligibility to telecommute:

- 1. Newly hired and current full-time employees who have been in their positions for at least six (6) months, including probationary periods due to change in classification, unless negotiated as part of the hiring process.
- 2. Employees must have last received and maintain a minimum performance rating of "Meets Expectations."
- 3. Employees on a Work Improvement Plan and/or in progressive discipline are not eligible.

- 4. Employees should have a demonstrated ability to work well with minimal supervision, have a thorough knowledge and understanding of their job tasks and operations, and have demonstrated an ability to establish priorities and manage their time.
- 5. Telecommuting is not available for long-distance work and employees should be able to report to the office as needed and arrive within the normal safe response time from the employee's location, but no more than sixty (60) minutes. Exceptions will be reviewed on a case-by-case basis for reasonableness, taking into account road or traffic conditions or employee's normal commute time from primary residence. Employees are expected to be able to report to the office as necessary within a reasonable time based on normal expected travel back and forth daily to work form the employee's primary residence. Telecommuting is not permitted out of the normal reporting distance.
- 6. Employees must review and agree to adhere to this policy. Upon approval, a Telecommuting Agreement (Attachment A), signed by both the employee and their supervisor must be on file with the Human Resources Department.
- 7. Employees must have an established work environment, space, hardware, technology, and internet capability and capacity within their home to perform their job duties safely and efficiently through the completion of a self-assessment (Attachment B).
- 8. Employees having connectivity issues shall inform their immediate supervisor or make the appropriate determination for continuing to telecommute or returning to the office to perform their duties.

#### III. POLICY GUIDELINES

This policy includes employees working onsite at EMWD facilities as follows:

- 1. 9/80 schedule:
  - a. Maximum four (4) days telecommuting and minimum five (5) days onsite per pay period (maximum of two (2) days telecommuting per workweek)
- 2. 4/10 schedule:
  - a. Maximum four (4) days telecommuting and minimum four (4) days onsite per pay period (maximum of two (2) days telecommuting per workweek)
- 3. 5/40 schedule:
  - a. Maximum four (4) days telecommuting and minimum six (6) days onsite per pay period (maximum of two (2) days telecommuting per workweek)

Days approved to telecommute will be based on an approved schedule as outlined in the Telecommuting Agreement. The approved schedule for telecommute/in-office workdays will not require the employee to change/make up in-office working days due to PTO time, District Holidays, and any other scheduled leaves. Personal leave time needed during normal scheduled work hours on days telecommuting must be arranged and approved. Telecommute days shall not be days the employee is scheduled to work on their flex day, for those that have flex schedules (e.g., 9/80 schedules).

Employees needing to use PTO for illness or unexpected personal needs should use their available accruals; telecommuting is not intended to be used as unplanned as this may result

in unexpected loss of coverage within the department. Directors, in consultation with the employee's immediate supervisors, may approve occasional exceptions for unforeseen situations, however it should not be a pattern.

**Classification and Compensation:** Telecommuting does not change the employee's classification or requirements of the job, nor does it change their compensation.

**Dependent Care:** Telecommuting is not a substitute or replacement for dependent care. Telecommuting is also not intended to be used in place of PTO.

**EMWD Policies and Employee Conduct:** Telecommuting inherently changes the workplace dynamic for employees. Employees are expected to continue to adhere to all EMWD Personnel Rules and Regulations, department policies, and relevant Memorandum of Understanding. Employees with questions about the application of a policy or procedure should contact their supervisor for additional information.

**Home Worksite:** Telecommuting employees will establish an appropriate work environment within their home for work purposes and provide the necessary workspace, such as a desk, tabletop, or other location that provides optimal work productivity. Employees are not expected to purchase furniture or equipment to arrange a home workspace. Employees should seek advice from a tax advisor if they have questions concerning the tax implications of working from home. EMWD is not responsible for substantiating any employee's claim of tax deductions for operation of a home office used to perform work.

EMWD will provide employees with the appropriate office supplies (pens, paper, etc.) as deemed necessary and may reimburse the employee for pre-approved business-related expenses that are necessary and reasonably incurred to carry out the employee's job.

Necessary expenses must be pre-approved by management.

Employees must submit the completed self-assessment checklist (Attachment B) with the Telecommuting Agreement (Attachment A), confirming the availability of a proper telecommuting environment to their supervisor. If there are any changes to the information provided in the forms, it is the employee's responsibility to update, sign, and resubmit both attachments to their supervisor for signature, then forward the completed updated Attachment A form to the Human Resources Department.

**Job Responsibilities and Regular Communication:** While telecommuting, to the greatest extent possible, employees should be performing the full range of their normal job duties.

Employees and their supervisors should maintain communication throughout the workday, through email, by phone, video chat, or other means. Managers and supervisors will be expected to establish and communicate work expectations of employees working remotely, including setting work priorities, deadlines, reviewing work assignments, and monitoring work performance and efficiency. Employees are expected to respond to calls, emails, or video conferencing in a timely manner.

Revocation of Telecommuting: The department may determine telecommuting work is no longer appropriate for the position or that the employee is no longer meeting the eligibility requirements for telecommuting. This can be due to changes affecting or altering the employee's telecommute worksite, employee performance issues, department services and operations, job classification or position responsibilities/expectations, or other concerns. Employees may similarly revoke their choice to telecommute and return to the office and/or worksite(s) at their discretion upon notification to their supervisor/manager and/or department director. Any subsequent requests by the employee to reinstate telecommuting shall be considered through the approval process.

**Safety:** Employees are expected to maintain their home workspace in a safe manner, free from safety hazards. Injuries sustained by the employee in a home office location, during work hours, and in conjunction with their regular work duties may be covered by Workers' Compensation. Telecommuting employees are responsible for notifying their supervisor of such injuries as soon as practicable. EMWD assumes no liability for injuries that occur outside the performance of the employee's duties and/or outside the employee's scheduled telecommuting hours.

Employees are prohibited from having face-to-face meetings regarding EMWD business in their homes. Rather, employees shall opt to use video or phone conferencing. EMWD will not be liable for any injuries sustained by visitors to an employee's home worksite.

**Security and Confidential Data:** Consistent with EMWD's Computing Policy for employees working onsite, telecommuting employees are expected to ensure the protection of EMWD network security measures, regular password maintenance, and any other measures appropriate for the job and the environment. It is the duty of the employee to safeguard sensitive information while telecommuting. Employees must have a private, safe location to work. All standards for maintaining confidentiality of information must be followed.

**Technology, Hardware, and Tech Support:** Employees who will be telecommuting and accessing EMWD networks, electronic applications, and files will require reliable internet access that will allow them to perform their job duties as required. Employees will need to obtain, maintain, support, and pay for their own internet access.

For most telecommuting employees, computers, laptops, tablets, and other devices might be required. In addition to adhering to all requirements outlined in EMWD's Computing Policy, operating systems and all 3<sup>rd</sup> party software must be current and updated regularly to access the EMWD network. Installation of logging and productivity monitoring software may be required.

Equipment may be supplied by the employee, if deemed appropriate by EMWD, must be maintained by the employee. EMWD accepts no responsibility for damage or repairs to employee-owned equipment and reserves the right to make determinations as to appropriate equipment, subject to change at any time. Equipment supplied by EMWD is to be used for business purposes only. The employee must sign the Telecommuting Agreement (Attachment A) with an inventory of EMWD property authorized for telecommuting use and thereby agree

to take appropriate action to protect the items from damage or theft. In some instances, EMWD may have hardware available for temporary needs, but this should not be expected. All EMWD owned equipment issued to an employee must be returned in good working condition immediately upon conclusion of the telecommuting agreement.

Work Schedules and Time Worked: Start and end times for telecommuting employees should be communicated in advance and should be consistent from day to day, as much as possible, and are expected to be core business hours of EMWD to maintain operational needs and efficiency. When approved by the employee's supervisor, an employee's start time and end time may be permitted to be different from the employee's normal hours when working onsite and should be documented (e.g., email). Employees should not expect telecommute days to be permanent and may change based on the operational needs of EMWD, to be approved by the department director.

Employees who are not exempt from overtime requirements under the Fair Labor Standards Act (FLSA) will be required to accurately record all hours worked. Any overtime must be authorized in advance by the employee's supervisor; employees will follow EMWD's Overtime Policy which can be accessed at any time on EMWD's Pipeline.

Employees should record any absences with leave on the bi-weekly timecard in accordance with normal protocols.

#### Additional Policy Language Pertaining to Customer Service Advisors (CSAs):

The following language is in addition to the current Policy and only pertains to CSAs in the Call Center who will be working primarily from home.

In order to participate in the work from home program, Call Center CSAs will meet and adhere to the amended telecommute guidelines, including any necessary onsite coverage needs.

- In order to be eligible for the work from home program CSAs must meet and maintain expectations in each of the applicable Key Performance Indicators (KPIs) that are utilized by the department and for annual and ongoing employee performance assessment and review.
- Customer Service staff not meeting expectations at time of program deployment will continue to report to work onsite.
  - a. Once performance standards are met, staff must maintain this level of expectation for a minimum of two (2) months before being eligible to telecommute.
- 3. Post-Deployment Not Meeting Expectations:
  - a. Staff not meeting established KPI expectations will have four (4) weeks to improve.
  - b. If performance does not improve within four (4) weeks, staff must report to work onsite to ensure proper support is provided to help improve performance.

- c. Once performance standards are met, staff must maintain this level of expectation for a minimum of two (2) months before being eligible to telecommute.
- 4. Due to operational or other similar needs or concerns of the District, supervisors may contact employees to report to the office. Employes are expected to be able to report to the office as necessary within a reasonable time considering road or traffic conditions and the employee's normal expected travel from the employee's primary residence. Staff who do not report to work within the established time frame or who use unscheduled time off after being asked to report to work may have the telecommuting benefit rescinded.
- 5. Employees who encounter technical issues shall immediately contact their supervisor to evaluate the situation and may be required to report to work based on that evaluation. Such evaluation shall include, but not be limited to, anticipated time to resolve the technical issue and the time of day in which the technical issue arose.
- 6. Call Avoidance: Unless specifically scheduled or assigned non-phone related tasks by a supervisor, CSAs should remain logged in and in a Ready state to answer customer phone calls as scheduled. Employees should not place themselves in a phone state that directs calls; nor should they manipulate the phone system to reset queue orders and roll over calls to a different employee. Employees who do not attend to customer phone calls by excessive use of Not Ready time, patterns of Not Ready use before/after breaks and lunches and prior to end of shifts, extended breaks and lunches, unnecessary wrap up time, unnecessary call transfers, etc., will have their telecommute privileges rescinded and will be asked to report to work onsite to ensure the proper support is provided to help improve performance. Once performance standards are met, staff must maintain this level of expectation for a minimum of two (2) months before being eligible to return to telecommute.
- 7. Call Management: CSAs who do not answer phone calls resulting in excessive Ring On No Answer (RONA) will be asked to report back to work onsite for additional performance management support. Telecommuting privileges will be rescinded. Once performance standards are met, staff must maintain this level of expectation for a minimum of two (2) months before being eligible to return to telecommute. Should staff experience issues with receiving customer phone calls, they should contact a supervisor immediately to evaluate the issue.
- 8. Front Counter/Desk Rotation: Staff will be required to work onsite for front counter/desk rotation. Rotation and number of days will be determined by management. Any planned or anticipated modification not the overall front

counter/desk rotation schedule will be communicated to affected employees a minimum of one week (7 days) in advance. However, this requirement for advanced communication shall not apply in instances of operational or other similar needs of the District, such as, but not limited to, coverage for employee call outs. In such event(s), supervisors may, on a rotational basis, contact employes to report to the office who shall comply with the reporting requirements in Section 4 of this CSA section.

- 9. Staff working primarily from home will be provided with an internet stipend of \$30.
- 10. Please review the Computing Policy for further details and requirements as a reminder of acceptable use of electronic equipment, data processing, and communications resources used to conduct EMWD business.

**Authorized Signatures On File** 

#### **ATTACHMENT A**

#### **TELECOMMUTING AGREEMENT**

Em	ploye	ee Name:						-
Dep	artm	nent/Division:			_ Supervisor	:		_
Job	Title	/Position:						_
Tele	ecom	mute Start Date:						-
Rer	<u>note</u>	Work Location						
Add	dress:	:						_
Per	sonal	Contact Phone #:						_
Alto	ernat	e Phone #:						_
Per	sonal	l Email Address:						_
Ent	er reg	Work Schedule gular work schedule orresponding pay p			x to the left o	of each da	y requesting to telecom	ımute
Ηοι	ırs Pe	er Week:	<u> </u>	Schedule Typ	e (5/40, 9/80	), 4/10): _		_
W1	W2							
		Monday	From:			To:		-
		Tuesday	From:			To:		-
		Wednesday	From:			To:		-
		Thursday				To:		-
		Friday	From:			To:		_
		Saturday	From:			To:		-
		Sunday	From:			To:		_

#### **Computer Workstation Ergonomics: Self-Assessment Checklist**

I have reviewed, completed, and submitted my Self-Assessment Checklist (Attachment B).

#### **Employee and Supervisor Responsibilities**

Employees and their supervisor agree to maintain regular communication through email, by phone, video chat, or other means on an agreed schedule and as needed basis. Employees should be able to report to the office as needed and arrive within the normal safe response time from the employee's location, but no more than 60 minutes. Exceptions will be reviewed on a case-by-case basis for reasonableness, taking into account road or traffic conditions or employee's normal commute time from primary residence. Telecommuting is not permitted out of the normal reporting distance, from the employee's primary residence. Managers/supervisors shall communicate work expectations for telecommuting employees and ensure appropriate compliance with expectations.

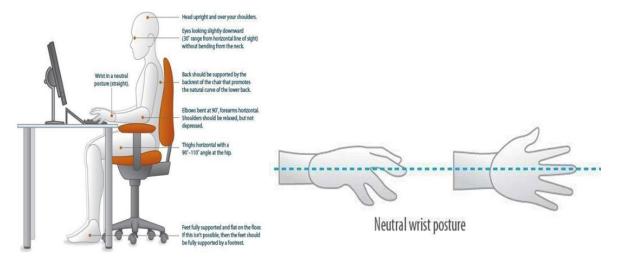
### **Equipment/Supplies Inventory Equipment/Supply** Supplied by Agency **Supplied by Employee** Computer: Cell Phone: Printer: Other Equipment: **Employee Verification** I have reviewed and agree to the provisions in this Telecommuting Agreement and verify I have also read and understand the Eastern Municipal Water District Telecommuting Policy (attached hereto for reference) and agree to all of its terms. I further understand the arrangement to telecommute may be rescinded, without notice at any time, without cause, and without right to appeal or file a grievance, based on needs of EMWD. I am expected to follow EMWD policies and Memorandum of Understanding while telecommuting and understand that failure to do so may lead to disciplinary action up to and including termination. Employee Signature Date Supervisor/Manager Signature (If Applicable) Date **Department Director Signature** Date

#### **ATTACHMENT B**

#### TELECOMMUTING SELF-ASSESSMENT CHECKLIST

Computer Workstation Ergonomics: The goal of this self-assessment is to help you set up your workstation for optimal comfort and performance. For more information, refer to the <u>National Institute</u> of Health, Office of Research Services, Division of Occupational Health and Safety Website.

Item	The Office Chair	Yes	No	N/A	Suggested Actions
1.	Can the height, seat and back of the chair be adjusted to achieve the posture outlined below?				<ul> <li>Obtain a fully adjustable chair</li> </ul>
2.	Are your feet fully supported by the floor when you are seated?				<ul><li>Lower the chair</li><li>Use a footrest</li></ul>
3.	Does your chair provide support for your lower back?				<ul><li>Adjust chair back</li><li>Obtain proper chair</li><li>Obtain lumbar roll</li></ul>
4.	When your back is supported, are you able to sit without feeling pressure from the chair seat on the back of your knees?				<ul><li>Adjust seat pan</li><li>Add a back support</li></ul>
5.	Do your armrests allow you to get close to your workstation?				<ul><li>Adjust armrests</li><li>Remove armrests</li></ul>

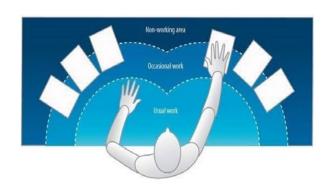


Item	Keyboard and Mouse	Yes	No	N/A	Suggested Actions
6.	Are your keyboard, mouse and work surface at your elbow height?				<ul> <li>Raise / lower workstatio n</li> <li>Raise or lower keyboard</li> <li>Raise or lower chair</li> </ul>
7.	Are frequently used items within easy reach?				Rearrange     workstation
8.	Is the keyboard close to the front edge of the desk allowing space for the wrist to rest on the desk surface?				Move keyboard to correct position
9.	When using your keyboard and mouse, are your wrists straight and your upper arms relaxed? The keyboard should be flat and not propped up on keyboard legs as an angled keyboard may place the wrist in an awkward posture when keying.				<ul> <li>Re-check chair, raise or lower as needed</li> <li>Check posture</li> <li>Check keyboard and mouse height</li> </ul>
10.	Is your mouse at the same level and as close as possible to your keyboard?				<ul> <li>Move mouse closer to keyboard</li> <li>Obtain larger keyboard tray if necessary</li> </ul>
11.	Is the mouse comfortable to use?				Rest your dominant hand by using the mouse with your non- dominant hand for brief periods (mouse buttons can be changed within the computer control panel)

					Investigate alternate     mouse options.
Item	Work Surface	Yes	No	N/A	Suggested Actions
12.	Is your monitor positioned directly in front of you?				Reposition monitor
13.	Is your monitor positioned at least an arm's length away?  Note: the monitor's location is dependent on the size of the monitor, the font, screen resolution and the individual user e.g. vision/use of bifocal spectacles etc.				<ul> <li>Reposition monitor</li> <li>Seek an alternative monitor, if necessary,</li> <li>e.g. flat screen that uses less space</li> </ul>
14.	Is your monitor height slightly below eye level?				<ul><li>Add or remove monitor stand</li><li>Adjust monitor height</li></ul>
15.	Is your monitor and work surface free from glare?				<ul> <li>Windows at side         of monitor</li> <li>Adjust         overhead         lighting</li> <li>Cover windows</li> <li>Obtain antiglare         screen</li> </ul>
16.	Do you have appropriate light for reading or writing documents?				<ul> <li>Obtain desk lamp</li> <li>Place on left if righthanded – place on right if left- handed</li> </ul>

17.	Are frequently used items located		Rearrange workstation
	within the usual work area and items		
	which are only used occasionally in the		
	occasional work area?		





Item	Other Areas of Concern	Yes	No	N/A	Suggested Actions
18.	Do you take postural breaks every 30 minutes? E.g., standing, walking to printer /fax etc.?				Set reminders to take breaks
19.	Do you take regular eye breaks from looking at your monitor?				Refocus on picture on wall every 30 minutes
20.	Is there a sloped desk surface or angle board for reading and writing tasks if required?				Obtain an angle     board

21.	Is there a document holder either beside the screen or between the screen and keyboard if required?		Obtain     document     holder
23.	In the event of using a laptop computer for prolonged periods of time use of.  • A full-sized external keyboard and mouse.  • Docking station with full sized monitor or a laptop stand		Obtain     appropriate     laptop     accessories

Following completion of this checklist, please discuss any concerns or requirements with your supervisor. All completed assessments should be submitted to your supervisor.

#### **Employee Certification:**

Name	Position	
Signature	Date	

#### **Supervisor Certification:**

Name	Position	
Signature	Date	
Comments		